

## **Instructions for Gifts of Stock or Mutual Funds**

Thank you for supporting NCLR. Donating stock or other securities takes just three easy steps. Please keep in mind that your gift of stock or mutual funds must be received by NCLR's broker by December 31<sup>st</sup> to count as a tax deduction in the current year.

Please contact us at 415.365.1302 if you have any questions or need additional information.

# **1** Direct your gift to our broker:

#### **RBC Wealth Management** 345 California Street, Floor 29

San Francisco, CA 94104

*Contact:* Nicole Collier or Catherine Chen 866.408.2667 <u>Nicole.Collier@rbc.com</u> <u>Catherine.r.Chen@rbc.com</u>

Account Info: DTC # 0235 Account # 302-29934 National Center for Lesbian Rights NCLR Tax ID: 94-3086885

### **2** Complete the following information:

Your Name & Address:

Preferred Phone $\Box$ cell $\Box$ work $\Box$ home	
Name of the stock or mutual fund:	
Number of shares:	Date of gift:
Estimated value of gift: \$	

# **B** Send this form to NCLR:

Fax: 415.392.8442, attn: Development Department Email: <u>RMcFarlane@nclrights.org</u> Mail: 870 Market St., Suite 370, San Francisco, CA 94102