Instructions for Gifts of Stock or Mutual Funds

Thank you for supporting NCLR. Donating stock or other securities takes just three easy steps. Please keep in mind that your gift of stock or mutual funds must be received by NCLR’s broker by December 31st to count as a tax deduction in the current year.

Please contact us at 415.365.1318 if you have any questions or need additional information.

1 Direct your gift to our broker:

RBC Wealth Management
345 California Street, Floor 29
San Francisco, CA 94104

Contact:
Nicole Collier or Catherine Chen
866.408.2667
Nicole.Collier@rbc.com
Catherine.r.Chen@rbc.com

Account Info:
DTC # 0235
Account # 302-29934
National Center for Lesbian Rights
NCLR Tax ID: 94-3086885

2 Complete the following information:

Your Name & Address: ________________________________

_________________________________________________

Preferred Phone  □ cell  □ work  □ home  ________________________________

Name of the stock or mutual fund: ________________________________

Number of shares: _______________ Date of gift: ________________________________

Estimated value of gift: $ ________________________________

3 Send this form to NCLR:

Fax: 415.392.8442, attn: Development Department
Email: ELanyon@NCLRights.org
Mail: 870 Market St., Suite 370, San Francisco, CA 94102

Please note that this fact sheet should not be construed as legal or tax advice.
Please contact your own accountant, attorney, or tax advisor for assistance regarding stock gifts you may be considering making to NCLR.