



NATIONAL CENTER FOR LESBIAN RIGHTS

A gift to NCLR in your will or revocable trust enables you to support our mission and make a difference in the lives of future generations of our LGBTQ community. A bequest:

- › is easy to arrange.
- › will not alter your current lifestyle in any way.
- › can be easily modified to address your changing needs.

**When creating your will or trust, please refer to our organization as:**

National Center for Lesbian Rights  
870 Market Street, Suite 370, San Francisco, CA 94102

Tax ID#: 94-3086885

There are several different ways to include the NCLR as a beneficiary of your will or trust. Here are some examples of suggested language. Please feel free to adapt this language with your attorney to fit your individual situation.

**RESIDUAL GIFT LANGUAGE**

A residual bequest comes to us after your estate expenses and specific bequests are paid:

*I give and devise to the National Center for Lesbian Rights, located in San Francisco California all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support.*

**SPECIFIC GIFT LANGUAGE**

Naming the NCLR as a beneficiary of a specific amount or percentage of your estate is easy:

*I give and devise to the National Center for Lesbian Rights, located in San Francisco, California the sum of \$ \_\_\_\_\_ (%) to be used for its general support.*

**CONTINGENT GIFT LANGUAGE**

NCLR can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

*If (insert name) is not living at the time of my demise, I give and devise to the National Center for Lesbian Rights, located in San Francisco, CA, the sum of \$ \_\_\_\_\_ (or all or a percentage of the residue of my estate) to be used for its general support.*

## **RETIREMENT PLAN BENEFICIARY LANGUAGE**

You may name NCLR as a beneficiary of your IRA or other qualified retirement benefits. Donors should consult with their tax advisor regarding the tax benefits of such gifts.

Naming NCLR as the beneficiary of a qualified retirement plan asset such as a 401(k), 403(b), IRA, Keogh or profit-sharing pension plan will accomplish a charitable goal while realizing significant tax savings. It can be costly to pass such assets on to heirs because of heavy tax consequences. By naming NCLR as a beneficiary of a retirement plan, the donor maintains complete control over the asset while living, but at the donor's death the plan passes to support NCLR free of both estate and income taxes.

Making a charitable gift from your retirement plan is easy and should not cost you any attorney fees. Simply request a change-of-beneficiary form from your plan administrator. Then, enter NCLR (Tax id # 94-3086885) on the form with the percent you would like us to receive. When you have finished, please return the form to your plan administrator and notify NCLR. We can also assist you with the proper language for your beneficiary designation to NCLR.

## **CUSTOMIZED LANGUAGE**

If you or your attorney would like NCLR to provide you with customized beneficiary language that is specific to your goal and interest, please **contact us**.